



NARENDRA PROPERTIES LTD.

Regd. Off. : Makanji House, 2nd Floor, # 49 (Old 25) Barnaby Road, Kilpauk, Chennai - 600 010.

CIN: L70101TN1995PLC031532
FEBRUARY 12, 2026

To
General Manager
Department of Corporate Services
BOMBAY STOCK EXCHANGE LIMITED
THE CORPORATE RELATIONSHIP DEPARTMENT
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET,
MUMBAI – 400 001

BSE SCRIP CODE: 531416

Dear Sir,

Sub: SEBI (LODR) Regulations 33 – Standalone Un-Audited Financial Results for the quarter ended 31ST DECEMBER 2025 approved by the Board & other outcome of the meeting of the Board of Directors held on 12TH FEBRUARY 2026

We wish to inform you that the Board of Directors of our Company have, at their meeting held on 12TH FEBRUARY 2026, approved / taken on record the following:

1. The Un-Audited Financial Results for the quarter ended 31ST DECEMBER 2025 was considered and approved. An authenticated copy of the result is enclosed.
2. The Limited Audit Review report dated 12TH FEBRUARY 2026 issued by the Statutory Auditors M/s SANJIV SHAH & ASSOCIATES LLP, Chartered Accountants, on the Unaudited Financial Results for the quarter ended 31ST DECEMBER 2025 reviewed by them is also enclosed.

We request you to kindly take on record the above and acknowledge the receipt of this letter.

The Board meeting commenced at 11.30 hours. and concluded at 12.30 hours.

Thanking You,

Yours faithfully,
for NARENDRA PROPERTIES LIMITED


CHIRAG N MAHER
MANAGING DIRECTOR
DIN: 00078373



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NARENDRA PROPERTIES LIMITED [CIN: L70101TN1995PLC031532]

REGD OFF: MAKANJI HOUSE, 2ND FLOOR, NEW NO.49, BARNABY ROAD, KILPAUK, CHENNAI-600010

Website: www.narendraproperties.com

Statement of Unaudited Financial Results for the quarter and nine months ended 31 December 2025

(Rs. in lakhs, except per equity share data)

| Sno. | Particulars | Three months ended | | | Nine months ended | | Year Ended |
|-----------|---|--------------------|----------------|---------------|-------------------|----------------|----------------|
| | | 31-Dec-25 | 30-Sep-25 | 31-Dec-24 | 31-Dec-25 | 31-Dec-24 | 31-Mar-25 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income from Operations: | | | | | | |
| a. | Revenue from operations (net) | 362.644 | 0.000 | 0.000 | 637.845 | 369.450 | 736.090 |
| b. | Other Income | 87.795 | 75.225 | 44.151 | 243.400 | 115.131 | 166.176 |
| | Total Income From Operations (a + b) | 450.439 | 75.225 | 44.151 | 881.245 | 484.581 | 902.266 |
| 2 | Expenses: | | | | | | |
| | Cost of Development | 28.153 | 54.595 | 290.095 | 195.221 | 297.219 | 329.538 |
| | Changes in inventories | 291.527 | (54.595) | (290.095) | 368.179 | 23.061 | 310.422 |
| | Employee benefits expense | 18.992 | 14.729 | 18.754 | 47.905 | 47.006 | 61.472 |
| | Finance costs | 0.001 | 0.004 | 0.009 | 0.008 | 0.083 | 0.095 |
| | Depreciation and amortisation expense | 2.240 | 1.708 | 0.886 | 4.825 | 2.590 | 3.456 |
| | Other expenses | 28.024 | 19.088 | 16.861 | 66.660 | 57.184 | 73.748 |
| | Total Expenses | 368.937 | 35.529 | 36.510 | 682.798 | 427.143 | 778.731 |
| 3 | Net Profit/ (Loss) for the period (before tax, exceptional and extraordinary items) (1 - 2) | 81.502 | 39.696 | 7.641 | 198.447 | 57.438 | 123.535 |
| 4 | Exceptional items | - | - | - | - | - | - |
| 5 | Extraordinary items | - | - | - | - | - | - |
| 6 | Net Profit/ (Loss) for the period before tax (after exceptional and extraordinary items) (3+4+5) | 81.502 | 39.696 | 7.641 | 198.447 | 57.438 | 123.535 |
| 7 | Tax expense | | | | | | |
| | Current Tax | - | - | - | - | - | 31.168 |
| | Deferred Tax | 1.812 | (0.566) | 0.011 | 2.337 | 0.016 | 0.022 |
| 8 | Total Tax Expense | 1.812 | (0.566) | 0.011 | 2.337 | 0.016 | 31.190 |
| 9 | Net Profit/ (Loss) for the period after tax (6-8) | 79.690 | 40.262 | 7.630 | 196.110 | 57.422 | 92.345 |
| 10 | Other Comprehensive Income | - | - | - | - | - | - |
| 11 | Total Comprehensive income/ (Loss) | 79.690 | 40.262 | 7.630 | 196.110 | 57.422 | 92.345 |
| 12 | Details of equity share capital | | | | | | |
| | Paid-up equity share capital (Face Value Rs 10/- per equity share) | 710.640 | 710.640 | 710.640 | 710.640 | 710.640 | 710.640 |
| 13 | Reserves excluding Revaluation reserves | - | - | - | - | - | 3,050.963 |
| 14 | Earnings per equity share | | | | | | |
| | Basic Earnings/ (loss) Per Share | 1.121 | 0.567 | 0.107 | 2.760 | 0.808 | 1.299 |
| | Diluted Earnings/ (loss) Per Share | 1.121 | 0.567 | 0.107 | 2.760 | 0.808 | 1.299 |

Signature: *Chirag M. Kumar*

Tel : +91 - 44 - 4269 6600 / 4958 6600 / 2644 6600 / 2647 6600

E-mail : info@narendraproperties.com Website : www.narendraproperties.com



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NOTES:

1. The standalone financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016 and the other accounting principles generally accepted in India. Any application guidance/ clarifications/ directions issued by the Reserve Bank of India or other regulations are implemented as and when they are issued/ applicable.
2. The above unaudited financial results of the Company for the quarter ended December 31, 2025 including restated figures for the corresponding quarter(s), nine month(s) and corresponding year to date results for the period April 1, 2024 and 31 March, 2025 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors and its meeting held on **February 12, 2026**.
3. The standalone financial results of the company for the quarter ended December 31, 2025, corresponding quarters ended September 30, 2025 and December 31, 2024 and corresponding nine months ended December 31, 2025 and December 31, 2024 have been subjected to Limited Review by the statutory auditors.
4. The Company is operating primarily in the construction and property development segment, and as such there are no separate reportable segments.
5. EPS for the quarters December 31, 2025, September 30, 2025 and December 31, 2024, nine months ended December 31, 2025 and December 31, 2024 is not annualised.
6. Figures for the previous quarter ended September 30, 2025 and the previous year ended March 31, 2025 have been reorganized / reclassified wherever necessary to correspond with the current year classification / disclosure.

By Order of the Board


CHIRAG N MAHER
MANAGING DIRECTOR
DIN: 00078873
PLACE: CHENNAI
DATED: 12-02-2026





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BARNABY ROAD, KILPAUK, CHENNAI - 600010

PART I:

Rs. in Lakhs

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS
ENDED 31ST DECEMBER 2025

| Sno. | Particulars | Quarter ended | Year to date Ended | Quarter ended |
|------|---|---------------|--------------------|---------------|
| | | 31.12.2025 | 31.12.2025 | 31.12.2024 |
| | | Unaudited | Unaudited | Unaudited |
| 1 | Total Income From Operations | 450.439 | 881.245 | 44.151 |
| 2 | Net profit / (loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 81.502 | 198.447 | 7.641 |
| 3 | Net profit / (loss) for the period before tax (after Exceptional and/or Extraordinary items) | 81.502 | 198.447 | 7.641 |
| 4 | Net profit / (loss) for the period after tax (after Exceptional and/or Extraordinary items) | 79.690 | 196.110 | 7.630 |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss); for the period (after tax) and Other Comprehensive Income (after Tax)] | 79.690 | 196.110 | 7.630 |
| 6 | Paid-up equity share capital (Face ValueRs 10 per equity share) | 710.640 | 710.640 | 710.640 |
| 7 | Reserves (excluding revaluation reserves) as shown in the Audited Balance Sheet of the previous year | | | 3050.963 |
| 8 | Basic & diluted earnings per share of (Rs.10/- each) (for continuing and discontinued operations) (Quarterly figures not annualised) | 1.121 | 2.760 | 0.107 |

NOTES:

- 1 The above is an extract of the detailed format of Quarterly Unaudited Financial Results filed with the Stock Exchange i.e., BSE LIMITED under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Unaudited Financial Results are available on the Stock Exchange website at www.bseindia.com and also at the website of the Company at www.narendraproperties.com.

By Order of the Board


CHIRAG N MAHER
MANAGING DIRECTOR



PLACE : CHENNAI

DATED: 12-02-2026

Limited Review Report on the Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2025, of M/s. Narendra Properties Limited

To the Board of Directors of Narendra Properties Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Narendra Properties Limited ('the company') for the quarter and nine months ended December 31, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the "Listing Regulations, 2015") as amended.
2. This Statement is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sanjiv Shah & Associates LLP
Chartered Accountants
Firm Registration No: 003572S/S000181



CA. Jainendar P
Partner

Membership No: 239804
UDIN: 26239804UPNZAJ4559

Place: Chennai
Date: 12th February 2026

